

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Subject to Approval of Hon'ble Adjudicating Authority)

(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016**RELEVANT PARTICULARS**

1	Name of corporate debtor	M/s. R. K. INFRATEL LIMITED
2	Date of incorporation of corporate debtor	September 28, 2000
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies - Ahmedabad
4	Corporate identity number / limited liability identification number of corporate debtor	U74999GJ2000PLC038720
5	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: 13 to 18, Annapurna Shopping Centre, Adajan Patia, Rander Road, Surat - 395009, Gujarat.
6	Insolvency commencement date of the corporate debtor	6th June, 2020 NCLT, Ahmedabad Bench passed Order dated 1st June, 2020.
7	Date of invitation of expression of interest	9th October, 2021 1st EOI Published - 11th November, 2020 2nd EOI Published - 10th December, 2020
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought in Electronic Form by Email at: jain_cp@yahoo.com
9	Norms of ineligibility applicable under section 29A are available at:	https://ibbi.gov.in/legal-framework.php (official website of IBBI) Other details can be sought at jain_cp@yahoo.com
10	Last date for receipt of expression of interest	19th October, 2021
11	Date of issue of provisional list of prospective resolution applicants	20th October, 2021
12	Last date for submission of objections to provisional list	23rd October, 2021
13	Date of issue of final list of prospective resolution applicants	26th October, 2021
14	Date of issue of information memorandum, evaluation matrix and Request for Resolution Plans (RFRP) to prospective resolution applicants	25th October, 2021 The updated Information Memorandum shared with the prospective resolution applicants after submission of confidentiality agreement.
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Prospective Resolution Applicant may approach the RP for Information Memorandum, Evaluation Matrix after submission of confidentiality agreement.
16	Last date for submission of Resolution Plans	09th November, 2021 by 18:00 Hours
17	Manner of submitting Resolution Plans to Resolution Professional	Prospective Resolution Applicant can submit their plans to the RP in the sealed envelopes addressed to the RP or by e-mail at jain_cp@yahoo.com
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	24th November, 2021
19	Name and registration number of the resolution professional	Mr. Chandra Prakash Jain, IBBI/IPA-001/IP-P00147/2017-18/10311
20	Name, Address and Email of the resolution professional, as registered with the Board	Mr. Chandra Prakash Jain, D-501, Ganesh Meridian, Opposite Gujarat High Court, S.G. Road, Ahmedabad-380060 E-Mail: jain_cp@yahoo.com
21	Address and email to be used for correspondence with the resolution professional	Mr. Chandra Prakash Jain, D-501, Ganesh Meridian, Opposite Gujarat High Court, S.G. Road, Ahmedabad-380060 E-Mail: jain_cp@yahoo.com
22	Further Details are available at or with	Can be obtained by sending e-mail at jain_cp@yahoo.com
23	Date of publication of Form G	9th October, 2021

NOTE : An Interlocutory Appeal has been filed for exclusion of stay period from the Corporate Insolvency Resolution Process to Hon'ble NCLT, Ahmedabad Bench. This EOI shall be proceed subject to the pending approval of the exclusion by the NCLT. This EOI shall be governed in accordance with the laws of India and the Hon'ble NCLT/Courts shall have the exclusive jurisdiction over the Corporate Insolvency Resolution.

Chandra Prakash Jain

Resolution Professional of M/s R. K. Infratel Limited

Regn. No. IBBI/IPA-001/IP-P00147/2017-18/10311

D-501, Ganesh Meridian, Opposite Gujarat High Court,

S.G. Road, Ahmedabad-380060

Date : 09.10.2021

Place: Ahmedabad